

*Profile*

**Growth Capital Partners, L.P. is a leading investment banking firm dedicated to providing financial advisory services to private and public middle-market companies and private equity groups.**

- Founded in 1992
- Employs 28 Professionals in Four Offices: Houston, Dallas, Austin, and Greenwich
- Former Wall Street Bankers
- Relationship-Banking Approach

*Energy Sector Focus*

- **Oilfield Services/Manufacturing**
- **Midstream**
- **Plant Services**
- **Exploration & Production**
- **Refining & Marketing**

## Why Choose GCP?

- **Senior Level Attention**
- **Execution Expertise**
- **Superior Service and Commitment to the Energy Industry**
- **Marketplace Credibility**
- **Strong Energy Investor Relationships**
- **Results**

*Services*

- M&A Advisory** ..... Growth Capital Partners has completed energy M&A transactions with an aggregate value of approximately \$1.0 billion.
- Capital Raising** ..... Growth Capital Partners has successfully placed \$100 million of equity or equity-related and debt capital for energy clients.
- Recapitalizations** ..... Providing liquidity to shareholders through a partial sale.
- Restructuring/Workouts** ..... Assisting financially distressed companies.

*GCP Energy Group*

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# A Tradition of Expertise in the Energy Industry

 <p>East Texas Gas Gathering and Processing Assets have been acquired by</p> 	 <p>CRIMSON ENERGY, L.C. has sold its Texas oil &amp; gas properties to</p> 	 <p>has been acquired by</p> 	 <p>has made an equity investment in</p> 
 <p>has been acquired by</p> 	 <p>has acquired certain businesses of</p> <p>BAKER HUGHES INCORPORATED</p>	 <p>has been acquired by</p> 	 <p>HUGOTON ENERGY CORPORATION has merged with</p> 
 <p>has been acquired by</p> 	 <p>has merged with</p> 	 <p>has issued \$20,000,000 of Common Stock to</p> 	 <p>has been acquired by</p> 
<p>THE BAXTER GROUP has sold oil &amp; gas properties to</p>  <p>ALPINE RESOURCES, INC.</p>	 <p>has been acquired by</p> 	 <p>has been acquired by</p> 	 <p>Western Oklahoma Gas Gathering and Processing Assets have been acquired by</p> 
 <p>HUGOTON ENERGY CORPORATION</p> <p>\$20,000,000 in Common Stock issued to</p> <p>ODYSSEY PARTNERS, L.P.</p>	 <p>has acquired</p> 	 <p>has been acquired by an affiliate of</p> <p>TEJAS GAS CORPORATION</p>	 <p>has been acquired by</p> 
 <p>has acquired the Oilfield Downhole Acidizing division of</p> <p>FREEMYER COMPANY, INC.</p>	 <p>has executed a recapitalization transaction with</p> <p>Prudential Financial</p>	 <p>has been acquired by</p> 	 <p>TESCO has acquired</p> 

Growth Capital Partners, L.P. acted as exclusive financial advisor in each of the above transactions.