

## Profile

**Growth Capital Partners, L.P. is a leading investment banking firm dedicated to providing financial advisory services to private and public middle-market companies and private equity groups.**

- Founded in 1992
- Employs 27 Professionals in Four Offices: Houston, Dallas, Austin, and Greenwich
- Former Wall Street Bankers
- Relationship-Banking Approach

## Industry Focus

- **Manufacturing & Distribution**
- **Business Services**
- **Energy**
- **Consumer & Retail**
- **Healthcare**
- **Technology/Software**

## Why Choose GCP?

- **Senior Level Attention**
- **Execution Expertise**
- **Superior Service and Commitment**
- **Marketplace Credibility**
- **Strong Financial Sponsor Relationships**
- **Results**

## Services

- M&A Advisory** ..... Principals have completed over \$21 billion in M&A transactions with most in the \$20 million to \$300 million range.
- Capital Raising** ..... Successfully placed over \$1 billion of equity, equity-related and debt capital.
- Recapitalizations** ..... Providing liquidity to shareholders through a partial sale.
- Restructuring/Workouts** ..... Assisting financially distressed companies.

## GCP Private Equity Sponsor Group

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**Recent Sell-Side M&A Transactions**

Seller	Buyer
MGM Well Service, Inc.	Integrated Production Services, Inc.
American Central Gas Technologies, Inc.	MarkWest Energy Partners, L.P.
Rennhack Marketing Services, Inc.	H.I.G. Capital Management
Crimson Energy, LC	Huber Energy, L.P.
Corlac, Inc.	National Oilwell, Inc.
Tobin International, Inc.	P2 Energy Solutions
Champion Elevators, Inc.	McDonough Corporation
R.P. Kincheloe Company	Phillips Electronics North America
Rtron, Ltd.	Flextronics International, Ltd.
Standard Fruit & Vegetable, Inc.	Del Monte Fresh Produce, Inc.

**Recent Recapitalization Transactions**

Company	Investor
Trinity Hospice, Inc.	KRG Capital Partners
Rennhack Marketing Services, Inc.	Brazos Private Equity Partners
Ambion, Inc.	Telegraph Hill Partners

**Recent Private Placements**

Company	Security	Investor
FSV Payment Systems, Ltd.	Convertible Preferred Stock	Berkley Capital Investors, L.P.
RenewData Corporation	Preferred Stock	Undisclosed Investor
Scooter Store, Inc.	Revolving Credit Facility	Healthcare Business Credit Corp.
US Legal Support, Inc.	Revolving Credit Facility	Comerica Bank
US Legal Support, Inc.	Subordinated Debt with Warrants	Harbert Management/ Morgan Keegan
Incredible Pizza Company	Limited Partnership Units	The Rosewood Corp.